ROCKSTONE.

LOAN PURPOSE & EXIT PLAN

Borrower (s): _____

Address: _____

Borrower (s) certifies to Rockstone Wholesale, Inc. ("Originator") as follows:

1. I have applied to Originator for a trust deed loan of $ _____ secured by the real property at _____("The Loan")
2. Originator hast stressed to me the importance of knowing the primary purpose of the Loan. I know that the legal responsibilities of Originator vary considerably depending upon whether the Loan is a consumer loan (for personal, household or family purposes), or a business loan.
3. I have represented to Originator and again represent to Originator that all of the purposes of the loan, exclusive of commissions and loan expenses incurred to obtain the loan are:

	Purpose	Amount
a.	_____	$ _____
b.	_____	$ _____
c.	_____	$ _____

4. If loan is for business: the business enterprise name is:

   _____

   Business Type:

   _____

   No part of the Loan Proceeds are intended to be used for a non-business purpose except:

   _____

   The exit plan for this loan will be:

The Lender, Broker, assignees and successors of the Originator may rely upon this certificate, I declare under penalty of perjury under the laws of the State of _____ that this Certificate is true and correct.

_____ _____

Borrower Date Borrower Date