



BRIDGE SUBMISSION FORM

Account Executive Name: _____

Account Manager Name: _____

Occupancy: Investor Only

Broker Information			
Name	Company	Phone Number	Email

SUBJECT PROPERTY INFORMATION				
Address		City	State	Zip
Building Sq. Ft.	Number of units	Percent occupied %	Does the owner occupy any portion of the building? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many sq. ft.

LOAN PROGRAM			
Bridge Program Loan Term: <input type="checkbox"/> 12 Months - No DSCR <input type="checkbox"/> 2+1 - DSCR <1.10	Property type	Fees	Citizenship status
Required forms: <input type="checkbox"/> Completed Application <input type="checkbox"/> Credit Authorization (only if lender is pulling credit) <input type="checkbox"/> Credit Report <input type="checkbox"/> Driver's License or Photo ID <input type="checkbox"/> Purchase contract (If the loan is for the purchase of property)	<input type="checkbox"/> Condo <input type="checkbox"/> Townhome <input type="checkbox"/> PUD <input type="checkbox"/> SFR <input type="checkbox"/> Units (1 - 4) <input type="checkbox"/> Units (5+)	<input type="checkbox"/> 3rd party processing fee: <input type="checkbox"/> Broker credit report fee: <input type="checkbox"/> Broker origination: <input type="checkbox"/> Other fees:	<input type="checkbox"/> US Citizen <input type="checkbox"/> Permanent Resident <input type="checkbox"/> Non-Permanent resident <input type="checkbox"/> Foreign National

WHAT PERSON OR ENTITY WILL OWN THE PROPERTY?	LOAN	
If entity will own the property, list entity name	Loan amount requested	Desired rate

LIST OWNER(S) OF ENTITY/COMPANY OR PROPERTY		Estimated current "As Is" value	
Name 1	% of ownership	Monthly pmt	
Personal residence address: _____	Credit score	Gross rental income "monthly"	
Owns residence? <input type="checkbox"/> Yes		LTV	DSCR
Name 2	% of ownership	CAP rate	
Personal residence address: _____	Credit score	PURCHASE 1031 exchange? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Owns residence? <input type="checkbox"/> Yes			
Name 3	% of ownership	Current sales price:	
Personal residence address: _____	Credit score	Target closing date:	
Owns residence? <input type="checkbox"/> Yes		<input type="checkbox"/> RATE AND TERM REFINANCE or <input type="checkbox"/> CASH-OUT REFINANCE	
Name 4	% of ownership	Current loan balance	Current rate
Personal residence address: _____	Credit score	Loan maturity date	
Owns residence? <input type="checkbox"/> Yes		Current lender	

COMMENTS - OTHER PERTINENT INFORMATION ABOUT THE DEAL	Acquisition price	Mo/Yr acquired
	If cash-out, please state what the funds will be used for:	
		Amount \$ _____

ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED TO SUBMIT	
Is subject property currently leased? <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, what is the monthly rent received? _____
Has the applicant and/or co-applicant had any foreclosures in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Has the applicant and/or co-applicant declared bankruptcy in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the applicant and/or co-applicant (s) intend to occupy the property for more than 14 days per year? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Does the applicant currently live rent free? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If this is a refinance transaction; Has the subject been listed for sale within the last 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, the subject must be de-listed prior to application date. Date de-listed _____	



Mortgagee clause - Quintess Funding, LLC dba Rockstone Wholesale, Inc. its successors and/or assigns 444 W. Lake St., #1700 Chicago, IL 60606



UW COVER SHEET

Date:

Loan Number:

Program Name:

INCOME:

- Full Doc WVOE Banks Statement: 12 or 24 Months 1099
- Rental Cash Flow Asset Qualifier P&L

CREDIT:

EXCEPTION:

Additional Comments:

