



### Business Purpose Loan Questionnaire

Name: \_\_\_\_\_

Loan #: \_\_\_\_\_

Property Address: \_\_\_\_\_  
\_\_\_\_\_

Question	Yes	No
1. Do you currently use the subject property as either a primary residence or a second home?		
2. Do you intend to use the subject property as either a primary residence or a second home in the future?		
3. Do you or any family members currently live/pay for a unit in the subject property?		
4. Do you intend to have any family members live in the subject property?		
5. If you are taking cash out of the subject property, will any portion of the proceeds be used to pay personal debts or obligations such as personal credit cards, installment loans, student loans, judgments or liens?		
6. If you are taking cash out of the subject property, will any portion of the proceeds be used to purchase a property that you intend to occupy as either a primary residence or a second home?		

I, the undersigned, understand that Rockstone Wholesale is extending credit to me based on the loan being made for a Business Purpose as defined in the Truth in Lending Act, 12 CFR 1026.3, and other federal and state consumer protection laws. I further understand that Rockstone Wholesale is relying on the representations made herein in extending credit to me. You will be required to sign a notarized form regarding Business Purpose and Intended Occupancy at closing. In the event that there are multiple borrowers, each shall be deemed to make these representations individually.

**Borrower Signature:**

**Date:**

\_\_\_\_\_

**Borrower Signature:**

**Date:**

\_\_\_\_\_