



Rate Lock Request

Email to: lockdesk@rockstonewholesale.com

Loan # _____ Date _____

Borrower

First Name _____ Last Name _____

Co-Borrower

First Name _____ Last Name _____

Loan Details **Property Type**

Lock Period _____ SFR

Loan Amount _____ 2-4 Units

LTV / CLTV % _____ Condo

Appraised Value _____ Non-Warrantable

Purchase Price _____ PUD

DTI _____ C/O Amount _____

Owner Occupied Non-Owner Occupied 2nd Home

FICO / Credit Grade

FICO Score _____

Prepay No Prepay 1yr 2yr 3yr 4yr 5yr

Escrows Waived Yes No

Rate Sheet Pricing **Price Adjustments**

Base Rate _____

Adj (+/-) _____

Adj (+/-) _____

Adj (+/-) _____

Adj (+/-) _____

Adj (+/-) _____

Adj (+/-) _____

Total Rate _____

Rate Lock Requested _____

Borrower Paid Comp \$ _____

Lender Paid Comp \$ _____

Broker Fees

Broker Origination (All states except NJ & RI) _____ % \$ _____

Broker Fee (NJ & RI Only) _____ \$ _____

Processing Fee _____ \$ _____

Credit Report _____ \$ _____

Lender Paid Comp _____ % \$ _____

Total Fees / Credit to Broker: _____ \$ _____

AE

Broker

Seller/Client _____

Contact Name _____

Email 1 _____

Email 2 _____

Phone 1 _____

Phone 2 _____

Product Type

ALPHA+ BETA OMEGA

ALPHA BETA (ITIN) GAMMA

DELTA ZETA SIGMA

Loan Purpose

Purchase Rate/Term Refi C-O

Amortization Type

30 Yr. Fixed I/O ARM (30 YR AMT) I/O Fixed (30 YR AMT)

15 Yr. Fixed I/O ARM (40 YR AMT) I/O Fixed (40 YR AMT)

7/6 ARM 5/6 ARM Fix & Flip

Doc Type

Full Doc (Standard) DSCR

12 Mo - Bank Statements (Business) VOE

12 Mo - Bank Statements (Personal) Asset Utilization

24 Mo - Bank Statements (Business) P&L

24 Mo - Bank Statements (Personal) 1099

WVOE ITIN

DSCR <1.00 >=1.00

Notes

